

# Meierhenry Sargent LLP

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RECEIVED

FEB 26 2021

S.D. SEC. OF STATE

#001815620

Todd V. Meierhenry  
Clint Sargent  
Patrick J. Glover  
Raleigh Hansman  
Erin E. Willadsen  
Mac Meierhenry

Mark V. Meierhenry  
(1944-2020)

February 24, 2021

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Sioux Falls School District 49-5  
Lincoln and Minnehaha Counties, South Dakota  
\$10,000,000 Limited Tax Capital Outlay Refunding Certificates,  
Taxable Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104  
(tel) 605•336•3075 (fax) 605•336•2593  
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*with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.*

SIoux FALLS SCHOOL DISTRICT 49-5  
LINCOLN AND MINNEHAHA COUNTIES, SOUTH DAKOTA  
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, TAXABLE SERIES 2021

RECEIVED

FEB 26 2021

S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Sioux Falls School District 49-5.
2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Taxable Series 2021
3. Date of issue: February 23, 2021
4. Purpose of issue: The District is issuing the Certificates to (a) advance refund and defease certain of its outstanding Limited Tax General Obligation Certificates, Series 2015, dated October 15, 2015, maturing as serial certificates semi-annually, commencing January 1, 2024 to and including July 1, 2035, in the aggregate principal amount of \$9,510,000, and (b) pay certain costs of issuing the Certificates. The District will pay the principal of the Series 2015 Certificates maturing semi-annually, commencing July 1, 2021 through and including July 1, 2023, at the respective maturities thereof, in the aggregate principal amount of \$1,505,000.
5. Type of bond: Taxable.
6. Principal amount and denomination of bond: \$10,000,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates, Taxable Series 2021 is true and correct on this 23<sup>rd</sup> day of February 2021.

  
By: Todd Vik  
Its: Business Manager

## CERTIFICATE DEBT SERVICE

### SIOUX FALLS SCHOOL DISTRICT 49-5, SOUTH DAKOTA (MINNEHAHA and LINCOLN COUNTIES)

South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program  
**TAXABLE LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2021**

Partial Advance Refunding of Series 2015 Certificates  
'AA+' Rating ('AA-' Underlying Rating), 2035 Final Maturity  
**Final Pricing**

Dated Date                    02/23/2021  
Delivery Date                02/23/2021

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2021	80,000	0.215%	58,574.92	138,574.92	
02/01/2022	75,000	0.215%	66,644.93	141,644.93	
06/30/2022					280,219.85
08/01/2022	75,000	0.215%	66,564.30	141,564.30	
02/01/2023	75,000	0.215%	66,483.68	141,483.68	
06/30/2023					283,047.98
08/01/2023	75,000	0.215%	66,403.05	141,403.05	
02/01/2024	75,000	0.434%	66,322.43	141,322.43	
06/30/2024					282,725.48
08/01/2024	390,000	0.434%	66,159.68	456,159.68	
02/01/2025	395,000	0.630%	65,313.38	460,313.38	
06/30/2025					916,473.06
08/01/2025	395,000	0.630%	64,069.13	459,069.13	
02/01/2026	390,000	0.730%	62,824.88	452,824.88	
06/30/2026					911,894.01
08/01/2026	395,000	0.730%	61,401.38	456,401.38	
02/01/2027	400,000	0.965%	59,959.63	459,959.63	
06/30/2027					916,361.01
08/01/2027	400,000	0.965%	58,029.63	458,029.63	
02/01/2028	400,000	1.215%	56,099.63	456,099.63	
06/30/2028					914,129.26
08/01/2028	405,000	1.215%	53,669.63	458,669.63	
02/01/2029	405,000	1.448%	51,209.25	456,209.25	
06/30/2029					914,878.88
08/01/2029	405,000	1.448%	48,277.05	453,277.05	
02/01/2030	415,000	1.548%	45,344.85	460,344.85	
06/30/2030					913,621.90
08/01/2030	415,000	1.548%	42,132.75	457,132.75	
02/01/2031	420,000	1.568%	38,920.65	458,920.65	
06/30/2031					916,053.40
08/01/2031	420,000	1.568%	35,627.85	455,627.85	
02/01/2032	420,000	1.698%	32,335.05	452,335.05	
06/30/2032					907,962.90
08/01/2032	430,000	1.698%	28,769.25	458,769.25	
02/01/2033	430,000	1.798%	25,118.55	455,118.55	
06/30/2033					913,887.80
08/01/2033	435,000	1.798%	21,252.85	456,252.85	
02/01/2034	440,000	1.898%	17,342.20	457,342.20	
06/30/2034					913,595.05
08/01/2034	440,000	1.898%	13,166.60	453,166.60	
02/01/2035	450,000	1.998%	8,991.00	458,991.00	
06/30/2035					912,157.60
08/01/2035	450,000	1.998%	4,495.50	454,495.50	
06/30/2036					454,495.50
	10,000,000		1,351,503.68	11,351,503.68	11,351,503.68